

## **Angeles Investments Named a 2025 Coalition Greenwich Best Investment Consultant for Eighth Consecutive Year**

**Santa Monica, CA – March 14, 2025** – Angeles Investments, a multi-asset investment management firm with approximately \$6.8 billion in discretionary assets and \$31.5 billion in advisory assets<sup>1</sup>, has been recognized by Coalition Greenwich as a 2025 Best Investment Consultant among midsize investment consultants for institutional Investors. This is the firm's eighth consecutive year achieving this accolade.

Crisil Coalition Greenwich provides strategic benchmarking, analytics and insights to the financial services industry and seeks to identify firms that distinguish themselves from competitors by delivering superior levels of client service to help institutions achieve their investment goals and objectives.

Key categories where Angeles scored very highly relative to our peer competitors included provision of proactive advice and innovative ideas, understanding client goals and objectives, satisfaction with managers recommended, communication of philosophy and investment beliefs, responsiveness to requests, and among others.

"It is an honor be recognized again by our clients and for the 8<sup>th</sup> consecutive year as a Coalition Greenwich Best Investment Consultant. Such recognition is testament to the depth and quality of the partnerships Angeles has developed with our clients over many years," said Howard Perlow, Co-Founder and CEO of Angeles. "As a firm, we view such partnerships as extending beyond asset management. We view ourselves as our client's full-service investment office and it is a privilege to provide support and resources as critical issues are tackled and key decisions are made."

Coalition Greenwich's 53<sup>rd</sup> annual U.S. Institutional Investors research included voluntary responses from 699 individuals from 563 of the largest tax-exempt funds in the United States, including corporate, public, union and endowment and foundation funds, with either pension or investment pool assets greater than \$150 million.<sup>2</sup>

### **About Angeles**

Angeles Investments is an investment management firm that serves as the Outsourced Chief Investment Office (OCIO) for institutions and nonprofits, including higher education, independent schools, and corporations, and advises distinguished investors through its wealth management platform. As fiduciaries, we are dedicated to creating the best outcomes for our clients through asset allocation and high conviction investments across alternative and traditional asset classes delivered through a full-service investment office. Angeles was founded in 2001 and is headquartered in Santa Monica, CA.

<https://www.angelesinvestments.com/>

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<sup>1</sup> As of December 31st, 2024

<sup>2</sup> Angeles does not pay to have its clients participate in the study. The results may not be representative of any one client's experience because the results represent an average of all of the experiences of responding clients only.